



# UBS Speeder Plus Certificate

Linked to **UBS Global Quality Dividend Payers Index ER USD**  
Issued by **UBS AG, London Branch**

Cash settlement  
WKN: UY6EXR / ISIN: DE000UY6EXR0 / Valor: 48545958



## Public Offer

## Final Termsheet

### Information on Underlying

Underlying	Strike	Cap Level	Participation Rate (PRate)	Kick-in Level	Multiplier
<b>UBS Global Quality Dividend Payers Index ER USD</b> Bloomberg: MBCIGQEU Index ISIN: GBO0BHFSXX18 SEDOL: BHFSXX1	[ ] (100%)  (Official closing price of the Underlying on the Fixing Date)	[ ] (150%)	1.00 (100%)	[ ] (70%)	[ ] (1/Strike Level)

### Product Details

Security Numbers	WKN: UY6EXR ISIN: DE000UY6EXR0 Valor: 48545958 Common Code: 204265976
Issue Size	Up to 15,000 Certificates (with reopening clause)
Redemption Currency	USD
Selling Commission	Up to 2.00%
Issue Price	USD 1,000 <b>(Units quotation)</b>
Nominal Amount (NA)	USD 1,000

### Dates

Subscription Period*	26 August 2019 – 18 September 2019 (16:00h C.E.T)
Fixing Date	18 September 2019
Issue Date	25 September 2019
Last Trading Date	16 March 2023
Expiration Date	20 March 2023
Maturity Date	27 March 2023
Banking Day	TARGET 2 and London

\*In case of earlier closing or extending of the Subscription Period, the Fixing Date, the first listing date and the Payment Date may be postponed accordingly. If the Fixing Date is not an Underlying Calculation Date in relation to the Underlying or if a market disruption prevails, the immediately succeeding Underlying Calculation Date deemed to be the relevant Fixing Date .

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Equities / Risk Management Products  
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Please note that calls may be recorded. Should you call one of these numbers, we shall assume that you consent to this business practice.

## Redemption

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The Investor is entitled to receive from the Issuer on the Maturity Date the Redemption Amount according to the following:

- a) If a Kick-in Event **has not occurred** the Investor will receive the Settlement Amount calculated in accordance with the following formula, subject to the Multiplier:

$$NA \times [\text{Strike} + \text{PRate} \times \text{MAX}(0, \text{MIN}(\text{Cap Level}, \text{Settlement Price}) - \text{Strike})]$$

- b) **If a Kick-in Event has occurred**

- a. In case the Settlement Price of the Underlying is equal or higher than the Strike, the Investor will receive the Settlement Amount calculated in accordance with the following formula, subject to the Multiplier:

$$NA \times [\text{Strike} + \text{PRate} \times (\text{MIN}(\text{Cap Level}, \text{Settlement Price}) - \text{Strike})]$$

- b. In case the Settlement Price of the Underlying is lower than the Strike, the Investor will receive the Settlement Amount calculated in accordance with the following formula:

$$NA \times \frac{\text{Settlement Price}}{\text{Strike}}$$

Settlement Price	Closing price of the Underlying on the Expiration Date.
Kick-in Event	A Kick-In Event occurs if the Closing Price of Underlying is during the Observation Period at least once <b>lower than the Kick-In Level</b> .
Observation Period	Expiration Date

## General Information

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Issuer	UBS AG, London Branch
Issuer Rating	A1 Moody's / A+ S&P's / AA- Fitch
Lead Manager	UBS Europe SE
Issue Size	10,000 Certificates
Calculation Agent	UBS AG, London Branch
Paying Agent	UBS AG, London Branch
Status	Unsecured / Unsubordinated
Index Sponsor	IHS Markit
Listing / Secondary Market	EuroTLX
Minimum Investment	1 Certificate
Minimum Trading Lot	1 Certificate

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Clearing	Euroclear, Clearstream Banking AG, Clearstream Banking S.A. (Global Note at Clearstream Banking AG)
Custody	Clearstream Banking AG eligible (up-to Global Note filed with Clearstream AG, Frankfurt am Main)
Public Offering	Italy
Form of Deed	Global Note
Governing Law / Jurisdiction	German / Frankfurt
Adjustments	The terms of the Product may be subject to adjustments during its lifetime. Detailed information on such adjustments is to be found in the Product Documentation.

**The validity of the subscription offer by the distributor vis-à-vis the Issuer is subject to the condition that the decision of admission to trading on EuroTLX is released by EuroTLX Sim S.p.A. by not later than on the day immediately preceding the Issue Date; otherwise, the offer by the distributor will be deemed withdrawn and the issuance cancelled. The Issuer undertakes vis-à-vis the distributor to file the relevant application with EuroTLX in due time to allow EuroTLX to release a decision, according to its rules, within the Issue Date (excluded). For the avoidance of doubt: The Issuer explicitly excludes all and any liability for any direct, indirect or consequential loss arising from the rejection of the listing application.**

#### **Tax Treatment for dividend payments on index components**

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Each Investor should note that since this Product references an Index, then regardless of whether any such Index is a net price return, a price return or a total return index, the payments made by the Issuer under the Product will reflect the gross dividend payments paid by the issuers of the securities comprising the relevant Index less applicable withholding tax amounts in respect of such gross dividends. In the case of U.S. source dividends, these withholding tax amounts will be paid by or on behalf of the Issuer to the U.S. Internal Revenue Service in accordance with the U.S. withholding tax rules under Section 871(m).

#### **Index Disclaimer**

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The UBS Global Quality Dividend Payers Index ER USD (the "Index") referenced herein is the property of UBS AG ("Index Owner") and the Index is administered by IHS Markit Benchmark Administration Limited ("Index Administrator") and has been licensed for use in connection with UBS Bonus Certificates. Each user and party acknowledges and agrees that the Index is not supported, endorsed or promoted by the Index Administrator. The Index Administrator makes no representation whatsoever, whether express or implied, and hereby expressly disclaims all warranties (including, without limitation, those of merchantability or fitness for a particular purpose or use), with respect to the Index or any data included therein or relating thereto, and in particular disclaims any warranty either as to the quality, accuracy and/or completeness of the Index or any data included therein, the results obtained from the use of the Index and/or the composition of the Index at any particular time on any particular date or otherwise and/or the creditworthiness of any entity, or the likelihood of the occurrence of a credit event or similar event (however defined) with respect to an obligation, in the Index at any particular time on any particular date or otherwise. The Index Administrator shall not be liable (whether in negligence or otherwise) to the parties or any other person for any error in the Index, and the Index Administrator is under no obligation to advise the parties or any person of any error therein.

The Index Administrator makes no representation whatsoever, whether express or implied, as to the advisability of, the ability of the Index to track relevant markets' performances, or otherwise relating to the Index or any transaction or product with respect thereto, or of assuming any risks in connection therewith. The Index Administrator has no obligation to take the needs of any party into consideration in determining, composing or calculating the Index. No party, nor the Index Administrator, shall have any liability to any party for any act or failure to act by the Index Administrator in connection with the determination, adjustment, calculation or maintenance of the Index.

#### **Important Information**

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In certain circumstances UBS sells these notes to dealers and other financial institutions at a discount to the issue price or rebates to them for their own account some proportion of the issue price. Further information is available on request.

Structured transactions are complex and may involve a high risk of loss. Prior to entering into a transaction you should consult with your own legal, regulatory, tax, financial and accounting advisors to the extent you consider it necessary, and make your own investment, hedging and trading decisions (including decisions regarding the suitability of this transaction) based upon your own judgement and advice from those advisers you consider necessary. Save as otherwise expressly agreed in writing, UBS is not acting as your financial adviser or fiduciary in any transaction.

This document is for information purposes only and should not be construed as an offer, personal recommendation or solicitation to conclude a transaction and should not be treated as giving investment advice. The terms of any investment will be exclusively subject to the detailed provisions, including risk considerations, contained in the Information Memorandum, Prospectus or other issuer documentation for the issue of the Notes (the "Prospectus").

UBS makes no representation or warranty relating to any information herein which is derived from independent sources. This term sheet shall not be copied or reproduced without UBS's prior written permission.

No action has been or will be taken in any jurisdiction that would permit a public offering of the securities described herein, save where explicitly stated in the Prospectus. The securities must be sold in accordance with all applicable selling restrictions in the jurisdictions in which they are sold.

### **Selling Restrictions**

**Any Products purchased by any person for resale may not be offered in any jurisdiction in circumstances which would result in the Issuer being obliged to register any further documentation relating to this Product in such jurisdiction.**

**The restrictions listed below must not be taken as definitive guidance as to whether this Product can be sold in a jurisdiction. Additional restrictions on offering, selling or holding of this Product may apply in other jurisdictions. Investors in this Product should seek specific advice before on-selling this Product.**

**Europe** - Any public offer of this Product within an EEA jurisdiction (EU member states plus Norway, Iceland and Liechtenstein) shall only be possible if compliant with the requirements of the EUPD and with the law of that jurisdiction.

If the prospectus either does not qualify as a prospectus published in accordance with the requirements of the EUPD or is not filed with or notified to the relevant Financial Supervisory Authority, this Product may not be offered or sold in EEA jurisdictions other than 1) in minimum denominations of, or total consideration per investor of at least, EUR 50,000 (or equivalent in other currencies), provided that the offer is only being made in one or more EEA jurisdiction that will not, before the end of the offer period for the Securities, have implemented the provision under the Directive 2010/73/EU (the "PD Amending Directive") that increases this minimum denomination (or total consideration per investor) to EUR 100,000; or 2) only to Qualified Investors; and/or (aggregated for all distributors) to less than 100 or, if the relevant EEA jurisdiction has implemented the relevant provision of the 2010 PD Amending Directive, 150 natural or legal persons that are not Qualified Investors per EEA jurisdiction. "Qualified Investors" are persons or entities as defined in the Prospectus Directive.

For information on public offering in EEA jurisdictions please see under section "General Information" above.

**Hong Kong** – Each purchaser has represented and agreed that it has not issued or had in its possession for the purposes of issue, and will not issue or have in its possession for the purposes of issue, whether in Hong Kong or elsewhere, any advertisement, invitation or document relating to the Products, which is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to Products which are or are intended to be disposed of only to persons outside Hong Kong or only to

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"professional investors" as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong and any rules made under that Ordinance.

**This is a structured product which involves derivatives. Do not invest in it unless you fully understand and are willing to assume the risks associated with it. If you are in any doubt about the risks involved in the product, you may clarify with the intermediary or seek independent professional advice.**

**Singapore** - This document has not been registered as a prospectus with the Monetary Authority of Singapore. Accordingly, this document and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of this Product may not be circulated or distributed, nor may this Product be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor under Section 274 of the Securities and Futures Act (Chapter 289) of Singapore (the "SFA"), (ii) to a relevant person pursuant to Section 275(1), or any person pursuant to Section 275(1A), and in accordance with the conditions specified in Section 275, of the SFA, or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where this Product is subscribed or purchased under Section 275 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
  - (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,
- securities (as defined in Section 239(1) of the SFA) of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the securities pursuant of an offer made under Section 275 of the SFA except:
- (1) to an institutional investor or to a relevant person defined in Section 275(2) of the SFA, or to any person arising from an offer referred to in Section 275(1A) or Section 276 (4)(i)(B) of the SFA;
  - (2) where no consideration is or will be given for the transfer;
  - (3) where the transfer is by operation of law; or
  - (4) as specified in Section 276 (7) of the SFA; or
  - (5) as specified in Regulation 32 of the Securities and Futures (Offers of Investments) (Shares and Debentures) Regulations 2005 of Singapore.

**UK** – For the purpose of non-discretionary accounts, this Product should not be sold with a consideration of less than EUR 100,000 or equivalent.

**USA** - This Product may not be sold or offered within the United States or to U.S. persons.

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